

Jai Corp Limited

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November 15, 2019

**The Manager Listing Compliances,
BSE Ltd.,
Mumbai.**

**The Manager - Listing Department,
National Stock Exchange of India Ltd.,
Mumbai.**

Ref. : Regulation # 30 of SEBI (LO&DR) Regulations 2015.

Sub.: Hearing of the Scheme of Amalgamation before NCLT

Dear Sir/ Madam,

This is further to our intimation dated August 22, 2019.

This is to inform that Hon'ble National Company Law Tribunal - Mumbai Bench ("NCLT") has admitted Company Scheme Petition (CSP) No. 3944 of 2019 in the matter of Scheme of Amalgamation of Jai Realty Ventures Limited ('JRVL' or 'the Transferor Company') with Jai Corp Limited ('JCL' or 'the Transferee Company') and their respective Shareholders ('the Scheme' or 'this Scheme') and has fixed the date for hearing on December 19, 2019.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully
For **Jai Corp Limited**

Company Secretary